

(Amounts in millions of euros)	(Notes)	2022	2021
Net sales	(4)	32,569	27,716
Cost of sales	(5)	(14,011)	(11,902)
<b>GROSS PROFIT</b>		<b>18,559</b>	<b>15,814</b>
		57.0 %	57.1 %
Operating expenses	(6)	(9,867)	(8,596)
Other losses and income, net	(7)	(43)	(35)
<b>GROSS OPERATING PROFIT (EBITDA)</b>		<b>8,649</b>	<b>7,183</b>
Other results	(33)	(231)	-
Amortisation and depreciation	(8)	(2,899)	(2,901)
<b>NET OPERATING PROFIT (EBIT)</b>		<b>5,520</b>	<b>4,282</b>
Financial results	(9)	(214)	(142)
Results of companies accounted for using the equity method	(18)	53	58
<b>PROFIT BEFORE TAXES (PBT)</b>		<b>5,358</b>	<b>4,199</b>
Income tax	(25)	(1,211)	(949)
<b>NET PROFIT</b>		<b>4,147</b>	<b>3,250</b>
<b>NET PROFIT ATTRIBUTABLE TO NON-CONTROLLING INTERESTS</b>		<b>17</b>	<b>7</b>
<b>NET PROFIT ATTRIBUTABLE TO THE PARENT</b>		<b>4,130</b>	<b>3,243</b>
<b>EARNINGS PER SHARE, euros</b>	<b>(10)</b>	<b>1.327</b>	<b>1.042</b>